VERITAS
STRUCTURA
HOLDINGS

CORPORATE PROFILE

VERITAS STRUCTURA HOLDINGS

GLOBAL CAPITAL. STRATEGIC PARTNERSHIPS. STRUCTURED EXECUTION.

COMPANY OVERVIEW

Veritas Structura Holdings is a privately held global investment, capital structuring, and strategic acquisition firm focused on creating customized financial solutions for qualified projects, businesses, and real assets.

Originally established in 2019 as GTX Gruppo Holdings, the company evolved into Veritas Structura Holdings to reflect a broader institutional vision built around transparency, structural integrity, disciplined underwriting, and strategic execution.

Today, Veritas operates as more than a traditional financing source. We approach each opportunity individually, evaluating the asset, ownership structure, capital requirements, development stage, financial objectives, and anticipated exit strategy before determining the most appropriate transaction structure.

STRUCTURED FINANCING | JOINT VENTURE | STRATEGIC ACQUISITION

This flexibility allows Veritas to pursue opportunities that may not fit conventional lending parameters while creating a transaction structure designed around the specific economics and objectives of the project.

66 West Flagler St. Miami, FL 33130 | 877-551-2666 | info@veritasstructuraholdings.com | veritasstructuraholdings.com

OUR CAPITAL PLATFORM

Capital Structured Around the Opportunity

Traditional financing frequently begins with the limitations of the lender. Veritas begins with the opportunity.

Our team evaluates the underlying asset, sponsor, capitalization requirements, development or operating plan, existing obligations, projected cash flow, and exit strategy.

From that analysis, we determine which capital pathway—or combination of pathways—may provide the most effective structure. Rather than applying a single financing model to every transaction, Veritas seeks to build a capitalization strategy around the individual requirements of the opportunity.

THREE TRANSACTION PATHWAYS

01 | STRUCTURED FINANCING

Veritas develops customized financing structures for qualified projects, acquisitions, refinancings, and development opportunities.

Depending upon the transaction, the structure may incorporate institutional banking relationships, asset-backed financing, collateral structures, structured financial instruments, escrow arrangements, and other approved capital mechanisms.

Our objective is to establish a clear capitalization strategy that provides the project with the financial resources necessary to execute its business plan while establishing defined terms, controls, and an identifiable exit strategy.

- Real estate acquisitions
- Ground-up development
- Hospitality projects
- Industrial and infrastructure opportunities
- Refinancing and recapitalization
- Construction and completion capital
- Commercial and mixed-use properties
- Qualified corporate and special-situation transactions

02 | JOINT VENTURE

Certain opportunities require more than financing. For qualified projects, Veritas may consider participating through a strategic joint venture in which our interests are aligned with those of the developer, owner, or operating partner.

A joint venture can provide an alternative to a conventional borrower-lender relationship by creating a structure in which the parties participate in the successful execution and economics of the project.

The specific ownership, capital contribution, governance, distribution, and exit provisions are established according to the requirements of each transaction.

Align capital, experience, execution, and opportunity.

66 West Flagler St. Miami, FL 33130 | 877-551-2666 | info@veritasstructuraholdings.com | veritasstructuraholdings.com

03 | STRATEGIC ACQUISITION

Veritas may also evaluate opportunities as a direct or strategic purchaser. This pathway is designed for owners, developers, and stakeholders seeking an acquisition solution rather than conventional financing.

Depending upon the transaction, Veritas may consider the acquisition of an existing asset, development, portfolio, financial interest, or completed project.

In development transactions, an acquisition strategy may also be structured around defined milestones, project completion, stabilization, or another mutually established event.

This approach allows Veritas to consider the entire life cycle of an opportunity—from initial capitalization through development and ultimately to ownership or disposition.

HOW WE APPROACH A TRANSACTION

1. INITIAL REVIEW

We evaluate the project, ownership, financial requirements, existing capital structure, development status, supporting documentation, and transaction objectives.

2. DUE DILIGENCE & UNDERWRITING

Qualified opportunities proceed through financial, legal, commercial, and asset-level review. Asset-based underwriting and cross-border transaction expertise remain central to our evaluation process.

3. CAPITALIZATION STRATEGY

We determine whether the opportunity is most appropriately structured as Structured Financing, Joint Venture, Strategic Acquisition, or, where appropriate, a customized combination of these approaches.

4. TRANSACTION STRUCTURING

Once a pathway has been identified, Veritas coordinates the financial, banking, escrow, legal, compliance, and transaction framework necessary for execution.

5. CAPITAL DEPLOYMENT & EXECUTION

Capital is deployed according to the agreed transaction documents, project requirements, milestones, and approved funding schedule.

6. EXIT & LONG-TERM STRATEGY

The exit is considered from the beginning—not at the end. Depending upon the transaction, the strategy may include refinancing, stabilization, disposition, strategic sale, long-term ownership, or acquisition by Veritas or an affiliated investment structure.

66 West Flagler St. Miami, FL 33130 | 877-551-2666 | info@veritasstructuraholdings.com | veritasstructuraholdings.com

VERITAS
STRUCTURA
HOLDINGS

AREAS OF FOCUS

REAL ESTATE & DEVELOPMENT

- Hotels and Resorts
- Mixed-Use Developments
- Multifamily and Residential Development
- Strategic and Underutilized Properties
- Commercial Real Estate
- Retail
- Industrial Assets

CORPORATE & STRATEGIC OPPORTUNITIES

Our broader platform allows Veritas to evaluate qualified transactions beyond conventional real estate where the underlying business, assets, collateral, capitalization strategy, and exit opportunity support institutional review.

GLOBAL EXECUTION

International Reach. Local Understanding.

Capital is global, but successful transactions remain local.

Veritas combines international capital relationships with professionals who understand the legal, regulatory, financial, and commercial requirements of individual jurisdictions.

Our network and transaction experience extend across the Americas, Europe, Asia-Pacific, the Middle East, Africa, and other international markets.

This international reach enables Veritas to evaluate cross-border opportunities while maintaining disciplined attention to local due diligence, documentation, compliance, and execution.

INSTITUTIONAL INFRASTRUCTURE

Veritas recognizes that sophisticated transactions require more than capital. They require coordination.

Depending upon the transaction, our platform brings together appropriate:

- Banking relationships
- Escrow and transaction administration
- Compliance professionals
- Strategic capital partners
- Local market professionals
- Legal counsel
- Financial and asset underwriting
- Developers and operators
- Institutional counterparties

This coordinated approach allows each transaction to move through a defined process from initial review through capitalization and execution.

OUR MISSION

To create intelligent, transparent, and strategically structured capital solutions that allow qualified projects and businesses to realize their full economic potential while maintaining disciplined underwriting, institutional standards, and alignment among all transaction participants.

66 West Flagler St. Miami, FL 33130 | 877-551-2666 | info@veritasstructuraholdings.com | veritasstructuraholdings.com

VERITAS
STRUCTURA
HOLDINGS

OUR VISION

To build a globally recognized capital and investment platform capable of connecting capital, assets, opportunity, and execution through structures designed for the realities of modern international transactions.

We seek to be defined not simply by the capital we provide, but by the quality of the transactions we structure and the long-term value we create.

OUR PRINCIPLES

TRANSPARENCY

Clear communication and clearly defined transaction structures are fundamental to establishing long-term relationships.

STRUCTURAL INTEGRITY

Every transaction must have an identifiable economic purpose, defined capitalization strategy, appropriate documentation, and a realistic path to execution.

FLEXIBILITY

No two opportunities are identical. Our platform is designed to evaluate multiple approaches rather than force transactions into a predetermined financing model.

ALIGNMENT

Whether financing, partnering, or acquiring, we seek structures in which the economic interests of the participants are clearly understood and appropriately aligned.

EXECUTION

A transaction is only as valuable as the ability to execute it. Our focus remains on moving qualified opportunities from concept to structure and from structure to completion.

66 West Flagler St. Miami, FL 33130 | 877-551-2666 | info@veritasstructuraholdings.com | veritasstructuraholdings.com

LEADERSHIP

Robert Ross — CEO | Co-Founder

Robert Ross brings more than two decades of entrepreneurial leadership across real estate development, private equity, and structured finance.

As CEO and Co-Founder, he oversees strategic relationships, corporate development, operational infrastructure, and the continued expansion of the Veritas platform.

His experience across domestic and international transactions contributes to the firm's ability to evaluate complex opportunities and develop structures designed around their individual requirements.

Thomas Mitchell — COO | Co-Founder

Thomas Mitchell is responsible for operational leadership, transaction development, and the coordination of strategic opportunities across the Veritas platform.

With more than two decades of experience involving real estate, financial structuring, asset-based transactions, and business operations, he works directly with project principals, financial institutions, legal professionals, and international stakeholders to move qualified opportunities from initial evaluation through transaction execution.

His role centers on bringing together the commercial, financial, and operational components necessary to transform an opportunity into an executable transaction.

Together, the firm's leadership is supported by an international network of financial, legal, banking, development, and strategic professionals.

SELECTED INTERNATIONAL EXPERIENCE

The Veritas platform has evaluated, structured, pursued, and participated in opportunities across multiple international markets and asset classes.

The company's experience includes hospitality, commercial real estate, redevelopment, retail, and industrial opportunities across Greece, the Canary Islands, Dubai, the Philippines, Portugal, South Korea, the UAE, and other markets.

As the platform continues to expand, Veritas remains focused on opportunities where strong underlying fundamentals, appropriate capitalization, experienced counterparties, and a defined strategy come together.

66 West Flagler St. Miami, FL 33130 | 877-551-2666 | info@veritasstructuraholdings.com | veritasstructuraholdings.com

THE VERITAS DIFFERENCE

We do not believe every opportunity should be approached as a traditional loan.

Some require financing. Some require partnership. Some represent an acquisition opportunity. And some require a carefully designed combination of capital and strategy.

That is the purpose of the Veritas platform.

We evaluate the opportunity first. We determine the appropriate structure second. Then we assemble the capital, relationships, and execution strategy necessary to move forward.

STRUCTURED FINANCING | JOINT VENTURE | STRATEGIC ACQUISITION

One Platform. Multiple Capital Solutions.

VERITAS STRUCTURA HOLDINGS

Global Capital. Strategic Partnerships. Structured Execution.

66 West Flagler St.
Miami, FL 33130 USA
(877) 551-2666
info@veritasstructuraholdings.com
veritasstructuraholdings.com